

Notes:

- a. Please ensure that the bank account information provided in this Form is accurate. AIA shall not be liable if payments are erroneously credited due to inaccurate account number provided.
- b. Signature of policyowner/Insured or Company / Organization's Rubber Stamp (where applicable) or on this form must match with the signature or Company / Organization's Rubber Stamp (where applicable) appeared in the insurance application form.
- c. No joint name account is allowed.
- d. Photocopy of NRIC and Customer Due Diligence Form must be submitted together with this form.

Signature of Policy Owner or
Company / Organization's Rubber
Stamp (where applicable)

Name

NRIC

Date

Signature of Insured or Insured 1*,
if other than policy owner

Name

NRIC

Date

Signature of Insured 2* , if other
than policy owner

Name

NRIC

Date

Signature of Insured 3* , if other
than policy owner

Name

NRIC

Date

* to be completed by joint life coverage

Signature of Trustee or Trustee
1**

Name

NRIC

Date

Signature of Trustee 2 **

Name

NRIC

Date

Signature of Trustee 3 **

Name

NRIC

Date

** If the policy is subject to trust, all trustees must sign this Request for Termination/Withdrawal form.



Customer Due Diligence Form (for Individual only) / Borang Usaha Wajar Pelanggan (untuk Perseorangan sahaja)

This form is for the use of: / Borang ini adalah untuk kegunaan:

AIA Bhd. 200701032867 (790895-D), AIA PUBLIC Takaful Bhd. 201101007816 (935955-M) and AIA General Berhad 201001040438 (924363-W)

Policy/Certificate Number / Nombor Polisi/Sijil										

I have submitted a copy of NRIC (for Malaysian citizen only) or Passport (for Non-Malaysian citizen only) / Saya telah menghantar salinan Kad Pengenalan (untuk warganegara Malaysia sahaja) atau Pasport (untuk bukan warganegara Malaysia sahaja)

Policy/Certificate Owner / Pemilik Polisi/Sijil Yes / Ya No (please submit copy of NRIC/Passport) / Tidak (sila hantar salinan KP/Pasport)

Payor/Contributor / Pembayar/Pencarum Yes / Ya No (please submit copy of NRIC/Passport) / Tidak (sila hantar salinan KP/Pasport)

i. POLICY/CERTIFICATE OWNER DETAILS / BUTIR-BUTIR PEMILIK POLISI/SIJIL
All sections are required to be completed / Semua bahagian perlu dilengkapkan

Name Nama		NRIC No. (For Malaysian citizen only) No. KP (Untuk warganegara Malaysia sahaja)		
Date of Birth Tarikh Lahir	(DD/MM/YYYY) (HH/BB/TTTT)	Gender Jantina	<input type="checkbox"/> Male Lelaki	<input type="checkbox"/> Female Perempuan
Passport No. (For Non-Malaysian citizen only) No. Pasport (Untuk bukan warganegara Malaysia sahaja)		Nationality Kewarganegaraan		
Name of Employer Nama Majikan		Nature of Business Jenis Perniagaan		
Occupation Pekerjaan		Exact Duties Tanggungjawab Sebenar		
Telephone No. No. Telefon	Mobile Tel. Bimbit	Residence Rumah	Office Pejabat	
E-mail Address (Optional) Alamat E-mel (Pilihan)				
Owner's Correspondence Address Alamat Surat-menyurat Pemilik				
Purpose of Transaction Tujuan Transaksi	<input type="checkbox"/> Reinstatement Pengembalian Semula	<input type="checkbox"/> Others Lain-lain _____		
If you are the Policy/Certificate Owner, are you also the Payor/Contributor of the policy/certificate? Sekiranya anda adalah Pemilik Polisi/Sijil, adakah anda juga Pembayar/Pencarum polisi/sijil yang berkenaan?				
<input type="checkbox"/> Yes / Ya <input type="checkbox"/> No. I will complete the Payor/Contributor information section below Tidak. Saya akan melengkapkan maklumat Pembayar/Pencarum di bahagian berikutnya				

ii. PAYOR/CONTRIBUTOR DETAILS / BUTIR-BUTIR PEMBAYAR/PENCARUM
All sections are required to be completed / Semua bahagian perlu dilengkapkan

Name Nama		NRIC No. (For Malaysian citizen only) No. KP (Untuk warganegara Malaysia sahaja)		
Date of Birth Tarikh Lahir	(DD/MM/YYYY) (HH/BB/TTTT)	Gender Jantina	<input type="checkbox"/> Male Lelaki	<input type="checkbox"/> Female Perempuan
Passport No. (For Non-Malaysian citizen only) No. Pasport (Untuk bukan warganegara Malaysia sahaja)		Nationality Kewarganegaraan		
Name of Employer Nama Majikan		Nature of Business Jenis Perniagaan		
Occupation Pekerjaan		Exact Duties Tanggungjawab Sebenar		

For Office Use
Untuk Kegunaan Pejabat

Telephone No. <i>No. Telefon</i>	Mobile <i>Tel. Bimbit</i>	Residence <i>Rumah</i>	Office <i>Pejabat</i>													
E-mail Address (Optional) <i>Alamat E-mel (Pilihan)</i>																
Relationship with Owner <i>Hubungan dengan Pemilik</i>	<input type="checkbox"/> Spouse <i>Suami/isteri</i>	<input type="checkbox"/> Parent <i>Ibu/bapa</i>	<input type="checkbox"/> Children <i>Anak</i>													
	<input type="checkbox"/> Siblings <i>Adik beradik</i>	<input type="checkbox"/> Sibling of Parent <i>Adik beradik Ibu/bapa</i>	<input type="checkbox"/> Grand Parent <i>Datuk/nenek</i>													
		<input type="checkbox"/> Legal Guardian <i>Penjaga yang Sah</i>	<input type="checkbox"/> Grand Child <i>Cucu</i>													
		<input type="checkbox"/> Employer/Employee <i>Majikan/Pekerja</i>														
Payor/Contributor's Correspondence Address <i>Alamat Surat-menyurat Pembayar/Pencarum</i>																
Purpose of Transaction <i>Tujuan Transaksi</i>	<input type="checkbox"/> Reinstatement <i>Pengembalian Semula</i>	<input type="checkbox"/> Others <i>Lain-lain _____</i>														
DECLARATION / PENGISYTIHARAN																
<p>I/We understand and agree that any personal information collected or held by AIA Bhd. / AIA PUBLIC Takaful Bhd. / AIA General Berhad (hereinafter referred to as "AIA") (whether contained in this form or otherwise obtained, including through credit reporting agencies) may be held, used, and disclosed by AIA to individuals/organisations related to and associated with AIA or any selected third party (within or outside of Malaysia, including but not limited to regulators/authorities, reinsurance companies/retakaful operators, claims investigation companies, industry associations/federations and credit reporting agencies) for the purpose of (a) processing this form; (b) providing subsequent service for this; (c) for AIA data matching; (d) to review and advice on my/our coverage with AIA; and (e) for regulatory and/or statutory compliance purposes. I/We understand that I/we have the right to obtain access to and to request correction of any personal information held by AIA concerning me/us. Such request can be made to any of AIA's Customer Service Centres. / Saya/Kami faham dan bersetuju bahawa sebarang maklumat peribadi yang dikumpulkan atau dipegang oleh AIA Bhd. / AIA PUBLIC Takaful Bhd. / AIA General Berhad (selepas ini dirujuk sebagai "AIA") (sama ada terkandung dalam borang ini atau diperolehi dengan cara lain, termasuk melalui agensi pelaporan kredit) boleh dipegang, digunakan, dan diberikan oleh AIA kepada individu/organisasi yang berhubung dan berkaitan dengan AIA atau mana-mana pihak ketiga yang dipilih (di dalam atau di luar Malaysia, termasuk tetapi tidak terhad kepada pihak berkuasa, syarikat reinsurans/pengendali retakaful, syarikat penyiasatan tuntutan, persatuan/persekutuan industri dan agensi pelaporan kredit) bagi tujuan (a) memproses permohonan ini; (b) memberikan khidmat seterusnya; (c) untuk pepadanan data AIA; (d) menyemak dan memberi nasihat mengenai perlindungan saya/kami dengan AIA; dan (e) bagi tujuan pematuhann undang-undang dan/atau statutori. Saya/Kami faham bahawa saya/kami berhak memperoleh akses kepada, dan memohon pembetulan sebarang maklumat peribadi yang dipegang oleh AIA berkaitan dengan saya/kami. Permohonan seperti itu boleh dibuat di mana-mana Pusat Khidmat Pelanggan AIA.</p> <p>Important Note: / Nota Penting: AIA may review and/or update the Privacy Statement from time to time to reflect the changes in law and/or AIA internal policy. For more information on how AIA deals with personal information, please refer to the latest Privacy Statement on our website at www.aia.com.my. / AIA mungkin menyemak semula dan/atau mengemas kini Kenyataan Privasi dari masa ke semasa berdasarkan perubahan dalam undang-undang dan/atau polisi dalaman AIA. Untuk maklumat lanjut mengenai cara AIA menguruskan maklumat peribadi, sila rujuk Kenyataan Privasi terbaru di laman web kami di www.aia.com.my.</p>																
Executed on <i>Dikuatkuasakan pada</i>	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr> <tr><td style="text-align: center;">DD / HH</td></tr> </table>			DD / HH	-	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr> <tr><td style="text-align: center;">MM / BB</td></tr> </table>			MM / BB	-	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td style="width: 20px; height: 20px; text-align: center;">2</td><td style="width: 20px; height: 20px; text-align: center;">0</td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr> <tr><td style="text-align: center;">YYYY / TTTT</td></tr> </table>	2	0			YYYY / TTTT
DD / HH																
MM / BB																
2	0															
YYYY / TTTT																
Signature of Policy/Certificate Owner <i>Tandatangan Pemilik Polisi/Sijil</i>																
Name / Nama																
NRIC/Passport No. / No. KP/Pasport																